

wills, the simple way.



Will Builder by Do Process is a user-friendly software solution that is revolutionizing the way wills and powers of attorney are prepared within the law office.

Developed by experienced lawyers, Will Builder is much more than a “precedents on disk” program. It visually and intuitively guides you through the will building process. Will Builder, with its proprietary automated expertise, drafts and assembles documentation quickly and easily using the information you provide.

wills simplified.

Will Builder is simple to learn and easy to use.

- Simplifies the preparation of comprehensive, high quality wills and powers of attorney
- Includes comprehensive support, upgrades and training
- No obligation 30 day trial installation for new customers



Will Builder has been awarded a *Canadian Lawyer* Reader's Choice Award by legal professionals across Canada who voted for their preferred practice management software.



“We use Will Builder to draft estate planning documents for all of our clients. The documents look professional and the software is easy to use and easy to customize.”

Angela Anderson, LLP
Anderson & Hamilton Professional Corporation
Bowmanville, Ontario

Automated Expertise

Streamline your workflow – Efficiently prepare your wills and powers of attorney with many unique automated expertise features. Will Builder guides you through the process with ease, from entering the appropriate data to viewing the resulting clause. Easily generate a reciprocal will by copying a client's dispositions and allowing Will Builder to manage the required changes to the wording.

Graphic Dispositions

Gain a clear view – The unique Dispositions screen provides you with a graphical representation of the testator's gifts. This visual summary is a clear and professional way to share information with your clients. Simply print and present for their review.

Powerful Parties Database

Boost productivity – Only input data once about each executor, beneficiary, guardian and attorney. Next, identify or appoint an individual in a particular clause by selecting the appropriate name from the list. The cross-reference feature instantly displays every file in which an individual is named. For maximum efficiency, your data can be imported from other Do Process products - The Conveyancer, Fast Company and Estate-a-Base.

Comprehensive File Management

Keeping you up-to-date – Accurately track the status of each document with the powerful file management capability of Will Builder software.

Cost Effective

Save time and costs – In the event of changing laws, simply generate a report of all wills executed before the change, then produce correspondence for all affected clients.

More than Wills

Increase efficiency – In addition to mirror wills, living wills, dual wills, and jurisdiction-specific wills, Will Builder promptly produces related documents such as Intake Sheets, Reporting Letters, Statement of Accounts, Mutual Wills Contracts and more.

Cost Management

Control and allocate costs – Each will record incurs low client-disbursable fees.

Keep in Touch

A great way to keep in touch with clients by generating a report of all wills executed within a timeframe and easily sending letters to each of those clients suggesting a review of their wills.

Get started today with a no obligation 30 day trial.

It's really that simple.

**Ask us about other
Do Process solutions**

The Conveyancer – do real estate (simply).

Fast Company – manage your corporate practice at high speed.

Estate-a-Base – simplifying estate administration.